## FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

D.C. 20549

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NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTIO

FORM D

Name of Offering ( check if this is an amendment and name has changed, and indicate change) TLP Production Fund 2, LLC Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section 4(6) Type of Filing: New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer ( check if this is an amendment and name has changed, and indicate change.) Name of the Issuer TLP Production Fund 2, LLC Address of Executive Offices (Number and Street, City, State, Zip) Telephone Number (Including Area Code) c/o Two Lane Pictures, LLC, 799 Broadway, Suite 332, New York, NY 10003 (212) 533-3989 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business: The production, financing and co-financing of quality independent films. Type of Business Organization Corporation □limited partnership, already formed other (please specify) Limited Liability Company □ business trust □ limited partnership, to be formed Year Month Actual or Estimated Date of Incorporation or Organization: 0 0 7 Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation for State;

### GENERAL INSTRUCTIONS

CN for Canada; FN for other foreign jurisdiction)

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the

appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed

#### ATTENTION

Failure to file notice in the appropriate states will not result in loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the formation displays a currently valid OMB control number.

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# A. BASIC IDENTIFICATION DATA

### 2. Enter the information requested for the following:

- · Each promoter of the issuer, if the issuer has been organized within the past five years;
- · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.							
Check Box(es) that Apply: ☐ Promoter ☑ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner							
Full Name (Last name first, if individual)							
Two Lane Pictures, LLC							
Business or Residence Address (Number and Street, City, State, Zip Code)							
799 Broadway, Suite 332, New York, NY 10003							
Check Box(es) that Apply: Promoter 🖾 Beneficial Owner 🖾 Executive Officer 🗆 Director 🗀 General and/or Managing Partner							
Full Name (Last name first, if individual)							
Shifren, James							
Business or Residence Address (Number and Street, City, State, Zip Code)							
799 Broadway, Suite 332, New York, NY 10003							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full Name (Last name first, if individual)							
Carey, Daniel							
Business or Residence Address (Number and Street, City, State, Zip Code)							
799 Broadway, Suite 332, New York, NY 10003							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner							
Full Name (Last name first, if individual)							
Decision and Decision and Advanced On the Control of the Control o							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full Name (Last name first, if individual)							
Tun rame (East make 103t, it maividual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
business of Residence Address (Famber and Street, City, State, 21p Code)							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							

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B. INFORMATION ABOUT OFFERING														
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE									Yes □	No ⊠				
2. What is the minimum investment that will be accepted from any individual?										\$250,000				
3. Does the offering permit joint ownership of a single unit?										Yes ⊠	No □			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.														
N/A	Full Name (Last name first, if individual) N/A													
Business or Residence Address (Number and Street, City, State, Zip Code)														
Name of Associated Broker or Dealer														
States in Whic	h Person L	isted Has	Solicited	or Intends	to Solicit	Purchaser	s(Check "	All States'	or check i	individual	States)			🗆 All States
	□ AL	□ AK	□ AZ	□ AR	□ CA	□со	□ CT	□ DE	□ DC	□ FL	□GA	□ HI	□ ID	
	□ IL □ MT	□ NE	□ IA □ NV	□ KS □ NH	□ KY □ NJ	□ LA □ NM		□ MD □ NC	□ MA □ ND	□ MI □ OH	□ MN □ OK	□ MS □ OR	□ MQ □ PA	
	□ RI	□ SC	□ SD		□ TX	□ UT	O VT	□ VA	□ WA	□ wv	□ WI	□ WY	□ PR	
Full Name (La N/A	st name fi	rst, if indi	vidual)							•				
Business or Re	sidence A	ddress (N	umber and	Street, Ci	ty, State,	Zip Code)								
Name of Associated Broker or Dealer														
States in Whic	h Person L	isted Has	Solicited	or Intends	to Solicit	Purchasers	s(Check "	All States'	or check i	ndividual	States)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	All States
	□ AL	□ AK	□ AZ	🗆 AR	□ CA	□со	□ CT	□ DE	□ DC	□FL	□GA	□ні	□ID	
		□ IN	□IA	□ KS	□ KY	□ LA	□ ME	□MD	□ MA	□ MI	□ MN	□ MS	□мо	
	□ MT □ RI	□ NE □ SC	□ NV □ SD	□ NH □ TN	Ū NJ CTX	□ WM □ UT	□ NY □ VT	□ NC □ VA	□ ND □ WA	□ OH □ WV	□ ok □ wi	□ OR □ WY	□ PA □ PR	
Full Name (La	st name fir	rst, if indi	vidual)											
N/A Business or Re	sidence A	ddress (N	umber and	Street, Ci	ty, State,	Zip Code)								
Name of Associated Broker or Dealer														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers(Check "All States" or check individual States)									All States					
	□ AL □ IL			□ AR	□ ¢A			O DE	□ DC	□ FL □ MI			□ ID	
		□ NE	□IA □NV	□ KS □ NH	□ KY □ NJ	□ LA □ NM	□ ME	☐ MD ☐ NC	□ MA □ ND	□ MI □ OH	□ MN □ OK	□ MS □ OR	□ MO □ PA	
	□ RI	□ SC	□ SD	□ TN	□ TX	U UT	□ VT	□ VA	□WA	□wv	□ WI	□WY		

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security  Debt	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Equity		Type of Security		Amount Already Sold
Convertible Securities (including warrants)		Debt	\$	s
Convertible Securities (including warrants) Partnership Interests Other Units of Membership Interest in ILIC		Equity	\$	\$
Pannership Interests		☐ Common ☐ Preferred		
Other Units of Membership Interest in LLC. Total		Convertible Securities (including warrants)	\$	\$
Total. Answer also in Appendix, Column 3, if filing under ULOE  2. Enter the number of accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases. For offerings under Rule 504 in purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number Investors		Partnership Interests	\$	\$
Answer also in Appendix, Column 3, if filing under ULOE  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."  Accredited Investors.  Accredited Investors.  Accredited Investors.  Total (for filings under Rule 504 only).  Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issue, to date, in offerings of the types indicated, the revelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering  Rule 505.  Regulation A.  Rule 504.  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Dollar Type of Offering  Type of Offering  Type of Offering  Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Dollar Amount Sold  Type of Offering  Transfer Agent's Fees.  Princing and Engraving Costs.  Legal Fees.  Accounting Fees.  Engineering Fees.  Sales Commissions (Specify finder's fees separately).  Other Expenses (identify)  Other Expenses (identify)			\$7,500,000	\$0
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number   Num		Total	\$7,500,000	\$0
aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number   Number   Investors		Answer also in Appendix, Column 3, if filing under ULOE		
Accredited Investors	2.	aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer		
Non-accredited Investors. Total (for filings under Rule 504 only).  Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering Rule 505  Regulation A  Rule 504  Total.  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Dollar Type of Offering Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Sales Commissions (Specify finder's fees separately).  Other Expenses (identify)  S  Total  S  Other Expenses (identify)				
Total (for filings under Rule 504 only)		Accredited Investors		\$
Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Rule 504  Total  S  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering, Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Type of Offering  Type of Offering  Type of Offering  Type of Offering  Fransfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Sales Commissions (Specify finder's fees separately)  Other Expenses (identify)  S  District Agent's fees separately)  Other Expenses (identify)  S  District Agent's fees separately)  Other Expenses (identify)		Non-accredited Investors		\$
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering  Rule 505  Regulation A  Total.  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Type of Offering  Type of Offering  Type of Offering  Fransfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Sales Commissions (Specify finder's fees separately).  Other Expenses (identify)  Sollar  Amount Sold  Sollar  Amount		Total (for filings under Rule 504 only)		\$
issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total		Answer also in Appendix, Column 4, if filing under ULOE		\$
Type of Offering Rule 505	3.	issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this		
Regulation A		Type of Offering	Type of Security	
Regulation A		Rule 505		\$
Rule 504		Regulation A		· ·
Total		·		
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.    Dollar   Type of Offering   S   S		Rule 504		S
offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Type of Offering Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Legal Fees. Accounting Fees. Engineering Fees. Sales Commissions (Specify finder's fees separately). Other Expenses (identify)  Sales Commissions (Specify finder's fees separately).  Other Expenses (identify)  Sales Commissions (Specify finder's fees separately).		Total		\$
Type of Offering       Amount Sold         Transfer Agent's Fees       \$         Printing and Engraving Costs       \$         Legal Fees       \$         Accounting Fees       \$         Engineering Fees       \$         Sales Commissions (Specify finder's fees separately)       \$         Other Expenses (identify)       \$	4.	offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check		
Transfer Agent's Fees       □       \$         Printing and Engraving Costs       □       \$         Legal Fees       □       \$20,000.00         Accounting Fees       □       \$5,000.00         Engineering Fees       □       \$         Sales Commissions (Specify finder's fees separately)       □       \$         Other Expenses (identify)       □       \$		Type of Offering		
Printing and Engraving Costs       □ \$         Legal Fees       □ \$         Accounting Fees       □ \$         Engineering Fees       □ \$         Sales Commissions (Specify finder's fees separately)       □ \$         Other Expenses (identify)       □ \$		· · · · · · · · · · · · · · · · · · ·		
Accounting Fees \$5,000.00  Engineering Fees \$  Sales Commissions (Specify finder's fees separately) \$  Other Expenses (identify) \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$			_	\$
Engineering Fees		Legal Fees	🛛	\$20,000.00
Sales Commissions (Specify finder's fees separately)		Accounting Fees	⊠	\$5,000.00
Other Expenses (identify)		Engineering Fees	🖸	\$
Total		Other Expenses (identify)	0	\$
		Total	⊠	\$25,000.00

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4, b.	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A  Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$7,475,000.00	JCD DS	
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set for in response to Part C - Question 4.b above.	\$7,475,000.00			
			Payments to Officers, Directors, &	Payments	to
			Affiliates	Others	
	Salaries and Fees.		•	<u> </u>	
	Purchase of real estate		-	_ s	
	Purchase, rental or leasing and installation of machinery and equipment		\$	□ <b>\$</b>	
	Construction or leasing of plant buildings and facilities		\$	□ <b>s</b>	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		s	□ <b>\$</b>	
	Repayment of indebtedness		s	□ <b>\$</b>	
	Working Capital		\$	<b>⊠ \$</b> 7,475,000.0	Ю
	Other		S	٥	
	Column Totals		S	<b>⊠</b> \$7,475,000.0	ነሰ
	Total Payments Listed (column totals added)	Ø	\$0	<b>S</b> 7,475,000.0	
	D. FEDERAL SIGNATURE		-	23 37,475,000.0	
an und	uer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed unertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its storedited investor pursuant to paragraph (b)(2) of Rule 502.	ider Ri aff, the	ale 505, the following e information furnish	s signature constitute ed by the issuer to a	es ny
Issu	er (Print or Type) Signature Da	le			
	PRODUCTION FUND 2, LLC	5	<u> </u>	7	
Nan	e of Signer (Print or Type) Title of Signer (Print or Type)			•	
Jam	es Shifren Managing Member of Two Lane Pictures, LLC,	Man	ager of Issuer		
	ATTENTION				
	Intentional misstatements or omissions of fact constitute federal criminal violation	ns. (S	See 18 U.S.C. 1001	l.)	

